



# HIMACHAL FIBRES LIMITED

Corporate Office : 8-L, Model Town, (Backside Hotel Chevron), Ludhiana. 141 002 (INDIA) Phone : 91-161-4684000,  
Fax : 91-161-4684010, E-mail : hfl.corporate@gmail.com Visit : www.himachalfibre.com  
CIN No. : L17119HP1980PLC031020

**Date: 01-09-2023**

BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai-400001

**HIMFIBP | 514010 | INE723D01021**

**Sub: Outcome of Board Meeting held on 01.09.2023**

Dear Sir,

In continuation to the intimation, the Board of Directors in its meeting held today i.e. **01st day of September 2023**, inter alia, considered and approved the following:

- Re-appointment of Mr. Gian Chand Thakur (DIN: 07006447), who retires by rotation and being eligible, offers himself for reappointment subject to further approval in the ensuing Annual General Meeting.
- Issuance of warrants convertible into equity shares of the Company on preferential basis:  
To issue up to 1,50,00,000 (One Crore and Fifty Lakhs) warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company having face value of Re. 1/- (Rupee one only) ("Warrants") at a price of Rs. 10/- (Rupees Ten Only) per equity Share having face value of Re. 1/- fully paid up and premium of Rs. 9 per each such equity share payable in cash ("Warrant Issue Price") aggregating upto Rs. 15,00,00,000/- (Rupees Fifteen Crore Only) ("Total Issue Size") to (as listed in Annexure I), ("Proposed Allottees") who are belonging to non-promoter group, the preferential issue which will be in accordance with provisions of section 23, 42 and 62(1)(C) of the Companies Act, 2013 as amended, read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended, Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations"), SEBI LODR Regulations and such other acts / rules / regulations as may be applicable and subject to necessary approval of the shareholders of the Company at the ensuing Annual General Meeting and other regulatory authorities, as may be applicable. Necessary information in respect of issuance of securities as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 -Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time are annexed herewith as Annexure A.
- Approval of the draft Notice convening the Annual General Meeting.
- The date of Book Closure for Share transfer and register of members is fixed from 22<sup>nd</sup> September 2023 till 28<sup>th</sup> September 2023 (both days included).
- M/s Bhambri & Associates (CP-22626) is appointed as scrutinizer for the process of remote e-voting as well as voting at the Annual General Meeting.
- Appointment of M/s Bhambri & Associates (CP-22626), company secretaries as secretarial auditors for the financial year 2023-24 and onwards.
- The Board Report for the Financial Year ended 31.03.2023 along with all the other reports.
- The Annual General Meeting for the year 2023, shall be held on at the registered office of the Company at Plot No. 43-44, Industrial Area, Barotiwala-174103 (Himachal Pradesh) on **Thursday, the 28<sup>th</sup> September 2023 at 05.00 PM.**
- Appointment of Mr. Sanjay Kumar as Internal Auditor for the Financial Year 2023-24 and onwards.

The meeting commenced at 02.00 PM and concluded at 03.00 PM

Thanking You,

**For HIMACHAL FIBRES LIMITED**

**(Manoj Kumar)**  
(Director)  
(DIN: 06872575)



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## Annexure – A

Details required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

S. No.	Particulars	Details																												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants, each convertible into, or exchangeable for, one fully paid-up equity share of the Company of face value Re. 1.00/- (Rupee One Only) each.																												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment																												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,50,00,000 Warrants, each convertible into, or exchangeable for One fully paid-up equity share of the Company of face value of Re. 1.00/- (Rupee One Only) each at a price of Rs. 10/- (Rupees Ten Only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs.15,00,00,000/- (Rupees Fifteen Crore Only).																												
4.	Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																													
i.	Names of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the investors</th> </tr> </thead> <tbody> <tr><td>1.</td><td>Sangeeta Parekh</td></tr> <tr><td>2.</td><td>Securocrop Securities India Private Limited</td></tr> <tr><td>3.</td><td>Securocrop Business Re-Engineering Private Limited</td></tr> <tr><td>4.</td><td>BGP 11 Analytics Private Limited</td></tr> <tr><td>5.</td><td>Atul Saluja HUF</td></tr> <tr><td>6.</td><td>Anisha Malik</td></tr> <tr><td>7.</td><td>Lalit Kumar Malik</td></tr> <tr><td>8.</td><td>Atul Khosla</td></tr> <tr><td>9.</td><td>Shyam Taparia</td></tr> <tr><td>10.</td><td>Mable Rajesh</td></tr> <tr><td>11.</td><td>Pankaj Mittal</td></tr> <tr><td>12.</td><td>Sapna Mittal</td></tr> <tr><td>13.</td><td>Strikersports Academy Private Limited</td></tr> </tbody> </table>	Sr. No.	Name of the investors	1.	Sangeeta Parekh	2.	Securocrop Securities India Private Limited	3.	Securocrop Business Re-Engineering Private Limited	4.	BGP 11 Analytics Private Limited	5.	Atul Saluja HUF	6.	Anisha Malik	7.	Lalit Kumar Malik	8.	Atul Khosla	9.	Shyam Taparia	10.	Mable Rajesh	11.	Pankaj Mittal	12.	Sapna Mittal	13.	Strikersports Academy Private Limited
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ii.	Post allotment of securities - outcome of the subscription	<p>The warrants convertible into equity shares are proposed to be allotted to non-promoters of the Company.</p> <p>Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Name of Investor</th> <th colspan="2">Pre-Preferential</th> <th colspan="2">Post Preferential (Presuming full conversion of Warrants)#</th> </tr> <tr> <th>Shares</th> <th>%</th> <th>Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sangeeta Parekh</td> <td>0</td> <td>0.00%</td> <td>20,00,000</td> <td>1.98%</td> </tr> </tbody> </table>	Name of Investor	Pre-Preferential		Post Preferential (Presuming full conversion of Warrants)#		Shares	%	Shares	%	Sangeeta Parekh	0	0.00%	20,00,000	1.98%														
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		Securocrop Securities India Private Limited	0	0.00%	17,50,000	1.73%
		Securocrop Business Re-Engineering Private Limited	0	0.00%	10,00,000	0.99%
		BGP 11 Analytics Private Limited	0	0.00%	20,00,000	1.98%
		Atul Saluja HUF	0	0.00%	10,00,000	0.99%
		Anisha Malik	0	0.00%	20,00,000	1.98%
		Lalit Kumar Malik	0	0.00%	20,00,000	1.98%
		Atul Khosla	0	0.00%	10,00,000	0.99%
		Shyam Taparia	0	0.00%	6,00,000	0.59%
		Mable Rajesh	0	0.00%	4,00,000	0.40%
		Pankaj Mittal	0	0.00%	1,25,000	0.12%
		Sapna Mittal	0	0.00%	1,25,000	0.12%
		Strikersports Academy Private Limited	0	0.00%	10,00,000	0.99%
iii.	Issue price	Warrants, convertible into, or exchangeable for, one fully paid-up equity share of the Company having face value Re. 1.00/- each to be issued to the Proposed Allottees at a price of Rs. 10/- (Rupees Ten Only) per equity Share having face value of Re. 1/- fully paid up and premium of Rs. 9/- per each such equity share payable in cash ("Warrant Issue Price"). Warrant Issue Price is Rs. 10 which is more than the minimum price calculated in accordance with SEBI ICDR Regulations which is Rs. 2.67 per equity share.				
iv.	Number of investors	13 (Thirteen) Investors				
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrant is exercisable into 1 Equity Share having face value of ₹ 1.00/- (Rupee One Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.				
vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable				